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*Proposed Attorneys for Debtors and Debtors
in Possession*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

Debtor.

Tax I.D. No. 94-3234914

Case Nos: 19-30088 (DM)
19-30089 (DM)

Chapter 11

**NOTICE OF REVISED EXHIBITS A AND B TO
MOTION OF DEBTORS FOR INTERIM AND
FINAL ORDERS AUTHORIZING THE
DEBTORS TO OBTAIN SENIOR SECURED,
SUPERPRIORITY, POSTPETITION
FINANCING AND ADDITIONAL RELIEF
[DOCKET NOS. 23 & 22, RESPECTIVELY]**

In re:

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtor.

Tax I.D. No. 94-0742640

Date: January 31, 2019
Time: 10:00 a.m. (Pacific)
Place: United States Bankruptcy Court,
Courtroom 17, 16th Floor
450 Golden Gate Avenue, San
Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors
3 and debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the
4 “**Chapter 11 Cases**”), each filed a Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 362, 363,
5 364, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014 for Interim and Final
6 Orders (I) Authorizing the Debtors to Obtain Senior Secured, Superpriority, Postpetition
7 Financing, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay,
8 (IV) Scheduling Final Hearing, and (V) Granting Related Relief (hereafter, each a “**DIP**
9 **Motion**”) with the United States Bankruptcy Court for the Northern District of California (San
10 Francisco Division) (the “**Bankruptcy Court**”).

11 **PLEASE TAKE FURTHER NOTICE** that each DIP Motion included as an exhibit a
12 proposed form of order (the “**Proposed Order**”) as Exhibit A and a proposed form of credit
13 agreement (the “**Credit Agreement**”) as Exhibit B. Each of Exhibit A and Exhibit B has been
14 revised.

15 **PLEASE TAKE FURTHER NOTICE** that attached hereto are the following:

16 EXHIBIT A: Revised version of the Proposed Order.

17 EXHIBIT B: Revised version of the Credit Agreement.

18 EXHIBIT C: Redline version of the Proposed Order, showing changes from the draft
19 form of the Proposed Order attached to the DIP Motion.

20 EXHIBIT D: Redline version of the Credit Agreement, showing changes from the draft
21 form of the Credit Agreement attached to the DIP Motion.

22 Dated: January 31, 2019

23 **CRAVATH, SWAINE & MOORE LLP**

24 **WEIL, GOTSHAL & MANGES LLP**

25 **KELLER & BENVENUTTI LLP**

26 By: /s/ Jane Kim
27 Jane Kim

28 *Proposed Attorneys for Debtors and Debtors
in Possession*